



GREEN LUCCA

PRESS RELEASE

SMART GREEN S.R.L. HAS EXECUTED A BINDING AGREEMENT FOR THE SALE OF THE CONTROLLING SHAREHOLDING OF GREEN UTILITY S.P.A., INDIRECTLY CONTROLLING GREEN LUCCA S.P.A.

Lucca, October 22nd 2024 – **Green Lucca S.p.A.** (“**Green Lucca**” or the “**Company**”), the investment company of Green Utility Group, which owns and operates photovoltaic plants for a total power of about 40 MWp present throughout the country and able to produce annually over 52 GWh, issuer of the notes denominated “*GI Green Tf 2,75% Dc31 Amort Call Eur*”, ISIN IT0005473308, admitted to trading on Euronext Access Milan Professional Segment, managed and operated by Borsa Italiana S.p.A., announces that Smart Green S.r.l. (the “**Seller**”), which indirectly controls Green Lucca, has informed the Company that it has executed, in such capacity as the Seller, a sale and purchase agreement for the sale to Gemma Investimenti S.p.A., a joint-stock company (*società per azioni*) incorporated under the laws of Italy, having its registered office at Piazza Belgioioso 2, 20121 – Milan (Italy), registration with the Companies’ Register of Milano Monza Brianza Lodi no. 13770710963 (the “**Purchaser**”), of a controlling shareholding of Green Utility S.p.A. (“**Green Utility**”) (the “**Transaction**”).

The Purchaser is an Italian holding entity, entirely owned by InfraVia V Invest S.à r.l., a private liability company incorporated and existing under the laws of the Grand Duchy of Luxembourg (“**InfraVia**”) and controlled by an investment fund managed by InfraVia Capital Partners, a *société par actions simplifiée* under French law, registered with the Registre du Commerce et des Sociétés of Paris under number 502 203 953, whose registered office is located at 42 rue de Washington, 75008 Paris (France), a leading independent European private equity firm specialized in investments in real assets - infrastructure, critical metals, real estate - and technology.

Considering that the Company is wholly owned by Feeling Green S.r.l., whose majority shareholding (*i.e.* 51%) is held by Green Utility, the latter indirectly controls the Company. Therefore, the Transaction entails, in the first place, a direct change of control of Green Utility and, as a consequence, an indirect change of control of the Company.

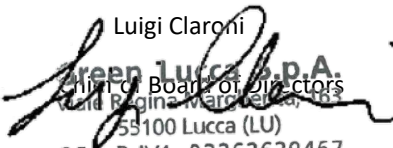
As a result, following the completion of the Transaction, InfraVia will hold a controlling shareholding of Green Utility and, as a consequence, will indirectly control Green Lucca.

The closing of the Transaction is expected to be completed approximately by the end of the current year (the “**Closing Date**”).

MEDIA CONTACTS

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